

# Preserving the DNA of UK universities: the key role of non-UK postgraduate research students

## **Ludovic Highman and Simon Marginson**

17 July 2018



#### Introduction

We cannot understand the risks posed by Brexit to the UK higher education (HE) system simply by taking a bird's eye view of the system at the macro-level, treating the 'university' as a one and indivisible unit and the 'student' as a one-size-fits-all category.

This misses the diversity of higher education institutions (HEIs), the multitude of disciplines they harbour that cater for all dimensions of human activity and the different types of students they enrol.

We offer a more fine-grained analysis, focusing on one dimension of higher education and research with many ramifications. That is the role of non-UK postgraduate research students in UK research. These students substantially enhance UK research capacity and teaching excellence and UK HEIs are highly dependent on them.

#### The UK higher education system as a kaleidoscope of HEIs

Not all HEIs are equally affected by Brexit, or affected in the same ways. Even within membership groups, such as the Russell Group, MillionPlus, the United Kingdom Arts and Design Institutions Association (ukadia) or University Alliance, each university is different. Each has a distinctive mission and set of core activities, based on the disciplinary mix which defines its course offering, research capacity and intensity, wealth, size, location, selectivity, target audience and its regional, national and/or international engagement. Some universities are located in global cities, others are rural and depend on a narrowly defined regional intake. Some are multi-billion operating institutions that can cushion a sudden hit.

For example, Imperial College London is a research oriented, science-focused institution. The Open University focuses predominantly on teaching and excels in distance learning opportunities. Birkbeck University specialises in evening higher education. This diversity has crucial implications in terms of the ability to win substantial EU research funding, or capacity to attract non-UK EU students or secure European structural funds based on the characteristics of the region. Thus, this mix of characteristics also affects vulnerability to a hard Brexit.

Sector-wide analyses of the effects of Brexit can be misleading, as high performing institutions, and even certain disciplines within institutions, pull the metrics up. Increasing competition for resources (students, staff, research funding etc) risks making the situation harder for some universities that already struggle filling places, attracting international staff or securing research grants. With fewer pots of research funding and further concentration of funding opportunities, competition for national research funding can be expected to become fiercer, and reinforce disparities in research power between UK HEIs, with the established hierarchy of institutions already securing the lion's share of national funding and maintaining their position.

## The reproduction of the academic class: preserving the UK's research ecosystem

The UK research eco-system relies on postgraduate research student numbers for its continuity and survival. Research intensive and research-led HEIs depend on them as a funded talent pool that builds the capacity of postgraduate research programmes, ensuring their quality and their world-class status.

Postgraduate research students also often teach in their universities and publish and co-publish with academic staff. The interface between teaching and research is a key component of the Humboldtian tradition of European universities, where excellent teaching is infused by innovative research. Many postgraduate research students are also part of the future generation of UK academics. Anything that diminishes their numbers or prevents them from pursuing the same research opportunities as before Brexit is likely to fundamentally damage the future of UK universities as international renowned global beacons of excellence. Postgraduate research students are the DNA of university enterprise.

Because UK universities have been open to talent from all over the world and pick the best people, non-UK student numbers and ratios are exceptionally high at postgraduate research level. Non-UK EU nationals are 13.3 per cent of those enrolled in postgraduate research programmes, while non-EU international students are 28.8 per cent. Ratios of non-UK EU students vary, depending on the subject area, the mission and the profile of a HEI.

#### STEM subjects at risk

STEM subjects (defined by HESA as the physical sciences, engineering, technology, computer science and mathematics), crucial engines of the Industrial Strategy, are particularly at risk. Non-UK students account for 51.5 per cent of the 34,685 postgraduate research students in these strategic subjects, including 51.9 per cent in mathematics, 58.2 per cent in computer science and 59.1 per cent in engineering. For example, in mathematics 22.1 per cent of postgraduate research students are non-UK EU students, while another 29.8 per cent are non-UK, non-EU students (HESA, 2016-17). The Industrial Strategy relies heavily on technological transfer and other university research outputs in the STEM areas. The STEM disciplines, including computing and engineering, also have national security implications. The home supply of postgraduate STEM talent is insufficient and the non-UK numbers are vital.

Table 1. Proportion of postgraduate research students who are from non-UK EU and EU countries, all UK institutions, by broad field of study: 2016-2017

	UK PGR students	non-UK EU students	non-EU students	All PGR students	non-UK EU students %	non-EU students %
Science subject ar	eas					
Physical sciences	7610	2205	2935	12,750	17.3	23.0
Mathematics	1400	645	870	2915	22.1	29.8
Computer science	2035	775	2060	4870	15.9	42.3
Engineering Technology	5785	2210	6155	14,150	15.6	43.5
Architecture Building Pl	840	225	885	1950	11.5	45.4
Medicine Dentistry	5760	910	1825	8495	10.7	21.5
Medicine allied subject	5500	935	1945	8380	11.2	23.2
Biological Sciences	10,665	1965	2600	15,230	12.9	17.1
Veterinary Sciences	215	45	45	305	14.8	14.8
Agricultural Sciences	465	95	325	885	10.7	36.7
All science subjects	40,275	10,015	19,635	69,925	14.3	28.1
All non-science su	bject areas					
Social studies	4880	1365	2810	9055	15.1	31.0
Law	1090	310	845	2245	13.8	37.6
Business and related	2765	725	3180	6670	10.9	47.7
Mass Communications	730	120	355	1205	10.0	29.5
Languages	3235	775	1700	5710	13.6	29.8
History Philosophy	4835	830	1765	7435	11.2	23.7
Creative Arts Design	2905	455	730	4090	11.1	17.8
Education	4395	390	1395	6180	6.3	22.6
Combined studies	10	0	0	15	0.0	0.0
All non-science subjects	24,850	4970	12,775	42,595	11.7	30.0
Combined total						
All subject areas	65,125	14,985	32,410	112,520	13.3	28.8

Combined total includes 5 students with subject unknown. Some tables do not total correctly in the source. This appears to be due to the use of a method of rounding to the nearest unit of 5 in all data.

Source: https://www.hesa.ac.uk/data-and-analysis/students/what-study

## Postgraduate research students at UK universities: where are they?

In 2016-17 (HESA), there were 85 non-UK EU postgraduate research students at ukadia universities, 440 at all MillionPlus universities, 775 in the University Alliance universities, and a large 9,615 at Russell Group universities. Another 4,065 were enrolled at the non-affiliated universities. Out of a total of 14,985 non-UK EU postgraduate research students, 64.2 per cent are enrolled at Russell Group universities, 5.2 per cent in the University Alliance, 2.9 per cent at MillionPlus universities and 0.6 per cent at ukadia universities.

The mission and research focus of an institution has direct repercussions on the number of postgraduate research students at a particular HEI. For example, in 2016-17, Birkbeck University had 85 postgraduate research non-UK EU students out of a total of 755 (full-person equivalent), the Open University had none out of a total of 550, while Imperial had 855 out of a total of 4,140 (HESA). The most prestigious UK universities, which also tend to be the most research intensive universities, have high numbers of postgraduate research students – and hence high numbers of non-UK EU and non-EU research students.

In nine universities (LSE, Cranfield, St Andrews, Oxford, Edinburgh, Cambridge, Queen Mary, Imperial and Loughborough) *more than half of all postgraduate research students were international.* In another 18 institutions the ratio was over 40 per cent. Overall, in 36 UK HEIs, over a third of students at postgraduate research level were non-UK, signifying on the one hand the great attractiveness of the sector to the outside world, but also its potential vulnerability in a hard Brexit. Table 2 shows that the 10 universities with the largest numbers of postgraduate research students are all Russell Group institutions. Table 3 confirms previous findings with regard to the distribution of non-UK EU students that tend to concentrate around Oxbridge, the London Russell Group universities and Scottish universities.

Table 2. HEIs with the highest numbers of postgraduate research students, HESA, 2016-17

	Total number of PGR research students	EU PGR research students	Non-EU PGR research students	EU PGR research %	Non-EU PGR research %
1. UCL	5,715	900	1,395	15.7	24.4
2. Cambridge	5,305	1,085	1,730	20.5	32.6
3. Oxford	5,080	1,045	1,740	20.6	34.3
4. Imperial	4,140	855	1,245	20.7	30.1
5. Manchester	3,625	445	1,300	12.3	35.9
6. Edinburgh	3,370	715	1,090	21.2	32.3
7. Nottingham	2,945	410	965	13.9	32.8
8. Birmingham	2,635	320	725	12.1	27.5
9. Sheffield	2,585	325	945	12.6	36.6
10. Southampton	2,460	325	805	13.2	32.7

Table 3. HEIs (with >5,000 students) with the highest percentages of EU postgraduate research students (HESA, 2016-17)

	EU PGR	EU PGR
	research	research
	students	students
	%	
1. LSE	29.3	145
2. Heriot-Watt	21.3	170
3. Edinburgh	21.2	715
4. Imperial	20.7	855
5. Oxford	20.6	1,045
6. Cambridge	20.5	1,085
7. St Andrews	20.4	185
8. Goldsmiths	17.7	70
College		
9. Loughborough	17.5	180
10. Queen	17.4	20
Margaret		
University,		
Edinburgh		

A full table of non-UK postgraduate researchers in UK, with data for every individual HEI, is provided below.

Table 4. Postgraduate research students from non-UK EU and non-EU countries, all individual UK institutions: 2016-2017

	UK PGR students	non-UK EU students	non-EU students	All PGR students	non-UK EU students %	non-EU students %
Oxford and Cambrid	dge					
U Cambridge	2485	1085	1730	5305	20.5	32.6
U Oxford	2295	1045	1740	5080	20.6	34.3
Other Russell Group	o institution	าร				
U College London	3420	900	1395	5715	15.7	24.4
Imperial College	2040	855	1245	4140	20.7	30.1
U Manchester	1885	445	1300	3625	12.3	35.9
U Edinburgh	1565	715	1090	3370	21.2	32.3
U Nottingham	1570	410	965	2945	13.9	32.8
U Birmingham	1585	320	725	2635	12.1	27.5
U Sheffield	1315	325	945	2585	12.6	36.6
U Leeds	1430	275	790	2495	11.0	31.7
U Southampton	1335	325	805	2460	13.2	32.7
King's College London	1470	400	545	2415	16.6	22.6
U Glasgow	1325	315	655	2300	13.7	28.5
U Bristol	1385	215	465	2060	10.4	22.6
Newcastle U	1210	165	685	2060	8.0	33.3
U Liverpool	1190	225	620	2040	11.0	30.4
Cardiff U	1205	225	430	1855	12.1	23.2

Queen's U Belfast	1115	255	395	1765	14.4	22.4
U Warwick	1030	285	495	1675	17.0	29.6
U Exeter	945	160	385	1490	10.7	25.8
	765		540	1480		36.5
U Durham		175			11.8	
U York	815	145	480	1445	10.0	33.2
Queen Mary U London	600	195	430	1225	15.9	35.1
London School Economics	140	145	210	495	29.3	42.4
Other higher educat	ion institut	ione				
U Strathclyde	1030	225	425	1680	13.4	25.3
U Lancaster	885	160	420	1465	10.9	28.7
U Leicester	705	125	480	1305	9.6	36.8
U Bath	665	185	380	1230	15.0	30.9
U Aberdeen	515	165	465	1145	14.5	40.6
U Kent	675	170	295	1135	15.0	26.0
U Reading	575	115	405	1095	10.5	37.0
Middlesex U	620	110	350	1080	10.2	32.4
U Huddersfield	735	60	280	1070	5.6	26.2
Loughborough U	510	180	340	1030	17.5	33.0
U Surrey	635	155	230	1015	15.3	22.7
U East Anglia	635	130	220	985	13.2	22.3
U Sussex	520	165	275	960	17.2	28.6
U St Andrews	410	185	315	905	20.4	34.8
Swansea U	600	110	195	905	12.2	21.5
Cranfield U	340	175	330	840	20.8	39.3
Heriot-Watt U	325	170	305	800	21.3	38.1
U Hull	455	55	255	765	7.2	33.3
Birkbeck College	550	85	125	755	11.3	16.6
Nottingham Trent U	445	50	215	710	7.0	30.3
Manchester	560	45	90	695	6.5	12.9
Metropolitan U						
U Central	520	50	115	680	7.4	16.9
Lancashire						
U Essex	345	100	205	655	15.3	31.3
Anglia Ruskin U	390	55	205	650	8.5	31.5
Royal Holloway and	445	75	120	640	11.7	18.8
Bedford						
U Northumbria	425	55	145	625	8.8	23.2
U Portsmouth	415	45	160	625	7.2	25.6
U Plymouth	395	80	145	620	12.9	23.4
U Salford	310	40	270	615	6.5	43.9
U Dundee	315	85	190	590	14.4	32.2
Liverpool John	375	55	145	575	9.6	25.2
Moores U Canterbury Christ	515	15	35	570	2.6	6.1
Church U						
Bangor U	355	40	175	565	7.1	31.0
U Stirling	375	60	130	565	10.6	23.0
Coventry U	325	65	150	540	12.0	27.8
Bournemouth U	325	55	155	535	10.3	29.0
U Ulster	370	80	85	535	15.0	15.9
Brunel U London	235	45	250	530	8.5	47.2
City U London	295	90	135	520	17.3	26.0
The Open	495	0	5	505	0.0	1.0
University						
				·		

Silement Halam   1969   305	Sheffield Hallam U	355	55	95	505	10.9	18.8
U West of England, Bristol U West of England, Bristol De Montfort U 270 55 145 470 11.7 30.9 SOAS U London 190 75 205 470 16.0 43.6 Birmingham City U 350 20 90 465 4.3 19.4 Kingston U 300 40 100 445 9.0 22.5 U West of Scotland 285 35 120 440 8.0 27.3 Glasgow 240 45 150 435 10.3 34.5 Caledonian U London School of Hygiene TM 275 50 110 430 8.1 33.7 U Chester 250 35 145 430 8.1 33.7 U Chester 260 35 145 420 3.6 10.7 U Lincoln 285 30 100 410 7.3 244 U U Wolverhampton 175 20 140 335 15.6 24.7 U Wolverhampton 175 20 140 335 15.6 24.7 U Wolverhampton 175 20 140 335 16.0 41.8 Aston U 190 45 100 30 13.6 30.3 Aberyshyth U 215 35 75 325 10.8 23.1 U South Wales 235 40 40 310 12.9 12.9 12.9 U South Wales 235 40 40 310 12.9 12.9 12.9 U Bradford 150 15 130 295 5.1 44.1 Chondon South Bank U U Derby 205 15 35 45 265 15.1 20.8 London South Bank U U Brothon 160 5 60 25 260 0.0 25.0 U Bedfordshire 125 20 95 240 8.3 39.6 U Derby 205 15 35 225 2.2 24.4 U Chondon South Bank U U Arts London 160 30 25 15 185 22.0 24.4 U South Wales 235 40 40 310 22.2 26.1 U Northampton 165 5 55 225 2.2 24.4 Cardiff Metropolitan U U Arts London 160 30 25 15 185 25.6 17.7 43.6 Royal College Art 100 95 35 195 27.7 43.6 Royal College Art 100 95 35 195 27.7 43.6 Royal College Art 110 95 35 55 195 2.7 2.7 29.7 Edgel Hill U 130 5 15 155 3.2 20 6.7 14.0 11.6 U Buckingham 145 5 45 195 2.7 2.7 2.7 2.7 Edgel Hill U 130 5 15 155 3.2 20 7.7 29.7 Edgel Hill U 130 5 15 155 3.2 20 7.7 29.7 Edgel Hill U 130 5 15 155 3.2 20 7.7 29.7 Edgel Hill U 130 6 15 150 150 150 150 150 150 150 150 150							
UNest of England, Bristol   270   55   145   470   11.7   30.9							
Bristol							
De Montfort U   270   55   145   470   11.7   30.9		300	45	130	4/5	9.5	21.4
SOAS U London   190   75   205   470   16.0   43.6		270	55	145	470	11.7	30.9
Birmingham City U   350							
Kingston U   300   40   100   445   9.0   22.5							
U West of Scotland   285   35							
Calasgow Caledonian U							
Caledonian U							
London School of Hygiene TM		2.0	10	100	100	10.0	0 1.0
Hygiene TM		205	30	200	435	6.9	46.0
U Brighton		200		200	100	0.0	10.0
U Greenwich   250   35		275	50	110	430	11.6	25.6
U Chester   360							
U East London   300   30   85   415   7.2   20.5							
Reele U							
U Lincoln   285   30   95   405   7.4   23.5							
Goldsmiths College   235   70   95   395   17.7   24.1     Oxford Brookes U   230   60   95   385   15.6   24.7     U Wolverhampton   175   20   140   335   6.0   41.8     Aston U   190   45   100   330   13.6   30.3     Aberystwyth U   215   35   75   325   10.8   23.1     U South Wales   235   40   40   310   12.9   12.9     U Bradford   150   15   130   295   5.1   44.1     Roehampton U   195   35   45   275   12.7   29.1     Edinburgh Napier U   170   40   55   265   15.1   20.8     London South Bank U   20   65   265   7.5   24.5     U Bedfordshire   125   20   95   240   8.3   39.6     U Bolton   135   10   90   235   4.3   38.3     U Bolton   135   10   90   235   4.3   38.3     U Bolton   135   10   75   220   4.5   34.1     U Northampton   165   5   55   225   2.2   24.4     Cardiff Metropolitan U   170   15   35   220   6.8   15.9     Metropolitan U   170   15   85   195   2.6   28.2     U J Arts London   160   30   25   215   14.0   11.6     U Busckingham   145   5   45   195   2.6   28.2     U Winchester   185   5   55   195   2.6   28.2     U Winchester   185   5   55   195   2.6   28.2     U Winchester   185   5   55   195   2.7   2.7     Staffordshire U   120   10   15   150   6.7   10.0     Institute of Cancer   120   15   10   145   10.3   6.9     Research   U Wales   Trinity   100   5   30   135   3.7   22.2     Saint David   100   100   15   100   145   10.3     Attail David   100   100   15   150   6.7   10.0     U Arts I David							
Oxford Brookes U         230         60         95         385         15.6         24.7           U Wolverhampton         175         20         140         335         6.0         41.8           Aston U         190         45         100         330         13.6         30.3           Aberystwyth U         215         35         75         325         10.8         23.1           U South Wales         235         40         40         310         12.9         12.9           U Bradford         150         15         130         295         5.1         44.1           Roehampton U         195         35         45         275         12.7         16.4           U Westminster         160         35         80         275         12.7         29.1           Edinburgh Napier U         170         40         55         265         15.1         20.8           London South Bank         180         20         65         265         7.5         24.5           U Derby         205         15         35         260         5.8         13.5           U Derby         205         15         35         260<							
U Wolverhampton							
Aston U         190         45         100         330         13.6         30.3           Aberystwyth U         215         35         75         325         10.8         23.1           U South Wales         235         40         40         310         12.9         12.9           U Bradford         150         15         130         295         5.1         44.1           Roehampton U         195         35         45         275         12.7         16.4           U Westminster         160         35         80         275         12.7         29.1           Edinburgh Napier U         170         40         55         265         15.1         20.8           London South Bank U         180         20         65         265         7.5         24.5           U Derby         205         15         35         260         5.8         13.5           U Gloucestershire         195         0         65         260         0.0         25.0           U Bedfordshire         125         20         95         240         8.3         38.3           Teesside U         160         5         60         230							
Aberystwyth U   215   35   75   325   10.8   23.1     U South Wales   235   40   40   310   12.9   12.9     U Bradford   150   15   130   295   5.1   44.1     U Westminster   160   35   80   275   12.7   29.1     Edinburgh Napier U   170   40   55   265   15.1   20.8     London South Bank   180   20   65   265   7.5   24.5     U Derby   205   15   35   260   5.8   13.5     U Gloucestershire   195   0   65   260   0.0   25.0     U Bedfordshire   125   20   95   240   8.3   39.6     U Bolton   135   10   90   235   4.3   38.3     Teesside U   160   5   60   230   2.2   26.1     U Northampton   165   5   55   225   2.2   24.4     Cardiff Metropolitan   U Arts London   170   15   35   220   6.8   15.9     Metropolitan U   U Arts London   160   30   25   215   14.0   11.6     U Arts London   160   30   25   215   14.0   11.6     U Buckingham   145   5   45   195   2.6   23.1     Robert Gordon U   95   15   85   195   2.6   23.1     Royal College Art   110   50   35   195   2.6   28.2     U Winchester   185   5   55   185   2.7   2.7     Edge Hill U   130   5   15   155   3.2   9.7     Liverpool Hope U   120   10   15   150   6.7   10.0     Institute of Cancer   Research   U Wales Trinity   100   5   30   135   3.7   22.2     U Wales Trinity   100   5   30   135   3.7   22.2							
U South Wales							
U Bradford							
Roehampton U   195   35   45   275   12.7   16.4     U Westminster   160   35   80   275   12.7   29.1     Edinburgh Napier U   170   40   55   265   15.1   20.8     London South Bank U   180   20   65   265   7.5   24.5     U Derby   205   15   35   260   5.8   13.5     U Gloucestershire   195   0   65   260   0.0   25.0     U Bedfordshire   125   20   95   240   8.3   39.6     U Bolton   135   10   90   235   4.3   38.3     Teesside U   160   5   60   230   2.2   26.1     U Northampton   165   5   55   225   2.2   24.4     Cardiff Metropolitan U   170   15   35   220   6.8   15.9     Metropolitan U   U Arts London   160   30   25   215   14.0   11.6     U Buckingham   145   5   45   195   2.6   23.1     Robert Gordon U   95   15   85   195   2.6   23.1     Royal College Art   110   50   35   195   2.6   28.2     U Winchester   185   5   55   195   2.7   2.7     Staffordshire U   125   5   55   185   2.7   29.7     Edge Hill U   130   5   15   155   3.2   9.7     Liverpool Hope U   120   10   15   150   6.7   10.0     Institute of Cancer   Research   U Wales Trinity   100   5   30   135   3.7   22.2     Saint David   100   100   15   150   6.9     Condition   100   100   100   100   100   100   100     U Wales Trinity   100   5   30   135   3.7   22.2     Saint David   100   100   100   100   100   100     Condition   100   100   100   100   100   100     Condition   100   100   100   100   100     Condition   100   100   100   100   100     U Wales Trinity   100   5   300   135   3.7   22.2     Saint David   100   100   100   100   100   100     Condition   100   100   100   100   100     Condition   100   100   100   100   100     Condition   100   100   100   100   100   100     Condition   100   100							
U Westminster							
Edinburgh Napier U   170							
London South Bank U							
U         U Derby         205         15         35         260         5.8         13.5           U Gloucestershire         195         0         65         260         0.0         25.0           U Bedfordshire         125         20         95         240         8.3         39.6           U Bolton         135         10         90         235         4.3         38.3           Teesside U         160         5         60         230         2.2         26.1           U Northampton         165         5         55         225         2.2         24.4           Cardiff Metropolitan U         135         10         75         220         4.5         34.1           London         170         15         35         220         6.8         15.9           Metropolitan U         10         15         35         220         6.8         15.9           Metropolitan U         10         15         35         220         6.8         15.9           Metropolitan U         10         15         35         195         2.6         23.1           Robert Gordon U         95         15         85							
U Gloucestershire         195         0         65         260         0.0         25.0           U Bedfordshire         125         20         95         240         8.3         39.6           U Bolton         135         10         90         235         4.3         38.3           Teesside U         160         5         60         230         2.2         26.1           U Northampton         165         5         55         225         2.2         24.4           Cardiff Metropolitan U         135         10         75         220         4.5         34.1           London Metropolitan U         170         15         35         220         6.8         15.9           Metropolitan U         160         30         25         215         14.0         11.6           U Buckingham         145         5         45         195         2.6         23.1           Robert Gordon U         95         15         85         195         7.7         43.6           Royal College Art         110         50         35         195         25.6         17.9           U Sunderland         135         5         5		180	20	65	265	7.5	24.5
U Gloucestershire         195         0         65         260         0.0         25.0           U Bedfordshire         125         20         95         240         8.3         39.6           U Bolton         135         10         90         235         4.3         38.3           Teesside U         160         5         60         230         2.2         26.1           U Northampton         165         5         55         225         2.2         24.4           Cardiff Metropolitan U         135         10         75         220         4.5         34.1           London Metropolitan U         170         15         35         220         6.8         15.9           Metropolitan U         160         30         25         215         14.0         11.6           U Buckingham         145         5         45         195         2.6         23.1           Robert Gordon U         95         15         85         195         7.7         43.6           Royal College Art         110         50         35         195         25.6         17.9           U Sunderland         135         5         5	U Derby	205	15	35	260	5.8	13.5
U Bedfordshire         125         20         95         240         8.3         39.6           U Bolton         135         10         90         235         4.3         38.3           Teesside U         160         5         60         230         2.2         26.1           U Northampton         165         5         55         225         2.2         24.4           Cardiff Metropolitan U         135         10         75         220         4.5         34.1           London Heropolitan U         170         15         35         220         6.8         15.9           Metropolitan U         160         30         25         215         14.0         11.6           U Arts London Heropolitan U         160         30         25         215         14.0         11.6           U Buckingham Heropolitan U         145         5         45         195         2.6         23.1           Robert Gordon U         95         15         85         195         7.7         43.6           Royal College Art         110         50         35         195         25.6         17.9           U Sunderland         135         5 <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td>							
U Bolton         135         10         90         235         4.3         38.3           Teesside U         160         5         60         230         2.2         26.1           U Northampton         165         5         55         225         2.2         24.4           Cardiff Metropolitan U         135         10         75         220         4.5         34.1           London Metropolitan U         170         15         35         220         6.8         15.9           Metropolitan U         160         30         25         215         14.0         11.6           U Arts London Metropolitan U         160         30         25         215         14.0         11.6           U Buckingham Metropolitan U         145         5         45         195         2.6         23.1           Robert Gordon U         95         15         85         195         7.7         43.6           Royal College Art         110         50         35         195         25.6         17.9           U Sunderland         135         5         55         195         2.6         28.2           U Winchester         185         5 <td></td> <td></td> <td>20</td> <td></td> <td></td> <td></td> <td>39.6</td>			20				39.6
Teesside U         160         5         60         230         2.2         26.1           U Northampton         165         5         55         225         2.2         24.4           Cardiff Metropolitan U         135         10         75         220         4.5         34.1           London Metropolitan U         170         15         35         220         6.8         15.9           Metropolitan U         170         15         35         220         6.8         15.9           Metropolitan U         160         30         25         215         14.0         11.6           U Arts London Harts London U         160         30         25         215         14.0         11.6           U Buckingham U         145         5         45         195         2.6         23.1           Robert Gordon U         95         15         85         195         7.7         43.6           Royal College Art U         110         50         35         195         25.6         17.9           U Sunderland U         135         5         5         195         2.7         2.7           Staffordshire U         125         5							
U Northampton         165         5         55         225         2.2         24.4           Cardiff Metropolitan U         135         10         75         220         4.5         34.1           London Metropolitan U         170         15         35         220         6.8         15.9           Metropolitan U         160         30         25         215         14.0         11.6           U Buckingham         145         5         45         195         2.6         23.1           Robert Gordon U         95         15         85         195         7.7         43.6           Royal College Art         110         50         35         195         25.6         17.9           U Sunderland         135         5         55         195         2.6         28.2           U Winchester         185         5         5         195         2.7         2.7           Staffordshire U         125         5         55         185         2.7         29.7           Edge Hill U         130         5         15         150         6.7         10.0           Institute of Cancer Research         120         15         <			5				
Cardiff Metropolitan U         135         10         75         220         4.5         34.1           London Metropolitan U         170         15         35         220         6.8         15.9           Metropolitan U         170         15         35         220         6.8         15.9           Metropolitan U         160         30         25         215         14.0         11.6           U Buckingham         145         5         45         195         2.6         23.1           Robert Gordon U         95         15         85         195         7.7         43.6           Royal College Art         110         50         35         195         25.6         17.9           U Sunderland         135         5         55         195         2.6         28.2           U Winchester         185         5         5         195         2.7         2.7           Staffordshire U         125         5         55         185         2.7         29.7           Edge Hill U         130         5         15         150         6.7         10.0           Institute of Cancer Research         10         145							
London         170         15         35         220         6.8         15.9           Metropolitan U         U Arts London         160         30         25         215         14.0         11.6           U Buckingham         145         5         45         195         2.6         23.1           Robert Gordon U         95         15         85         195         7.7         43.6           Royal College Art         110         50         35         195         25.6         17.9           U Sunderland         135         5         55         195         2.6         28.2           U Winchester         185         5         5         195         2.7         2.7           Staffordshire U         125         5         55         185         2.7         29.7           Edge Hill U         130         5         15         155         3.2         9.7           Liverpool Hope U         120         10         15         150         6.7         10.0           Institute of Cancer Research         120         15         30         135         3.7         22.2           Saint David         100         5	Cardiff Metropolitan						
Metropolitan U       U Arts London       160       30       25       215       14.0       11.6         U Buckingham       145       5       45       195       2.6       23.1         Robert Gordon U       95       15       85       195       7.7       43.6         Royal College Art       110       50       35       195       25.6       17.9         U Sunderland       135       5       55       195       2.6       28.2         U Winchester       185       5       5       195       2.7       2.7         Staffordshire U       125       5       55       185       2.7       29.7         Edge Hill U       130       5       15       155       3.2       9.7         Liverpool Hope U       120       10       15       150       6.7       10.0         Institute of Cancer Research       120       15       10       145       10.3       6.9         V Wales Trinity Saint David       100       5       30       135       3.7       22.2		170	15	35	220	6.8	15.0
U Arts London         160         30         25         215         14.0         11.6           U Buckingham         145         5         45         195         2.6         23.1           Robert Gordon U         95         15         85         195         7.7         43.6           Royal College Art         110         50         35         195         25.6         17.9           U Sunderland         135         5         55         195         2.6         28.2           U Winchester         185         5         5         195         2.7         2.7           Staffordshire U         125         5         55         185         2.7         29.7           Edge Hill U         130         5         15         155         3.2         9.7           Liverpool Hope U         120         10         15         150         6.7         10.0           Institute of Cancer         120         15         10         145         10.3         6.9           Research         U Wales Trinity         100         5         30         135         3.7         22.2           Saint David         30         135		170	15	35	220	0.0	15.9
U Buckingham         145         5         45         195         2.6         23.1           Robert Gordon U         95         15         85         195         7.7         43.6           Royal College Art         110         50         35         195         25.6         17.9           U Sunderland         135         5         55         195         2.6         28.2           U Winchester         185         5         5         195         2.7         2.7           Staffordshire U         125         5         55         185         2.7         29.7           Edge Hill U         130         5         15         155         3.2         9.7           Liverpool Hope U         120         10         15         150         6.7         10.0           Institute of Cancer Research         120         15         10         145         10.3         6.9           Wales Trinity Saint David         100         5         30         135         3.7         22.2		160	30	25	215	14.0	11.6
Robert Gordon U         95         15         85         195         7.7         43.6           Royal College Art         110         50         35         195         25.6         17.9           U Sunderland         135         5         55         195         2.6         28.2           U Winchester         185         5         5         195         2.7         2.7           Staffordshire U         125         5         55         185         2.7         29.7           Edge Hill U         130         5         15         155         3.2         9.7           Liverpool Hope U         120         10         15         150         6.7         10.0           Institute of Cancer Research         120         15         10         145         10.3         6.9           Wales Trinity Saint David         100         5         30         135         3.7         22.2							
Royal College Art         110         50         35         195         25.6         17.9           U Sunderland         135         5         55         195         2.6         28.2           U Winchester         185         5         5         195         2.7         2.7           Staffordshire U         125         5         55         185         2.7         29.7           Edge Hill U         130         5         15         155         3.2         9.7           Liverpool Hope U         120         10         15         150         6.7         10.0           Institute of Cancer Research         120         15         10         145         10.3         6.9           Wales Trinity Saint David         100         5         30         135         3.7         22.2							
U Sunderland         135         5         55         195         2.6         28.2           U Winchester         185         5         5         195         2.7         2.7           Staffordshire U         125         5         55         185         2.7         29.7           Edge Hill U         130         5         15         155         3.2         9.7           Liverpool Hope U         120         10         15         150         6.7         10.0           Institute of Cancer Research         120         15         10         145         10.3         6.9           U Wales Trinity Saint David         100         5         30         135         3.7         22.2							
U Winchester         185         5         5         195         2.7         2.7           Staffordshire U         125         5         55         185         2.7         29.7           Edge Hill U         130         5         15         155         3.2         9.7           Liverpool Hope U         120         10         15         150         6.7         10.0           Institute of Cancer Research         120         15         10         145         10.3         6.9           Wales Trinity Saint David         100         5         30         135         3.7         22.2							
Staffordshire U         125         5         55         185         2.7         29.7           Edge Hill U         130         5         15         155         3.2         9.7           Liverpool Hope U         120         10         15         150         6.7         10.0           Institute of Cancer Research         120         15         10         145         10.3         6.9           Wales Trinity Saint David         100         5         30         135         3.7         22.2							
Edge Hill U       130       5       15       155       3.2       9.7         Liverpool Hope U       120       10       15       150       6.7       10.0         Institute of Cancer Research       120       15       10       145       10.3       6.9         U Wales Trinity Saint David       100       5       30       135       3.7       22.2							
Liverpool Hope U         120         10         15         150         6.7         10.0           Institute of Cancer Research         120         15         10         145         10.3         6.9           U Wales Trinity Saint David         100         5         30         135         3.7         22.2							
Institute of Cancer         120         15         10         145         10.3         6.9           Research         U Wales Trinity         100         5         30         135         3.7         22.2           Saint David         30         135         3.7         22.2							
Research         U Wales Trinity         100         5         30         135         3.7         22.2           Saint David         30         135         3.7         22.2							
U Wales Trinity         100         5         30         135         3.7         22.2           Saint David         30         135         3.7         22.2		120	15	10	145	10.3	6.9
Saint David		400		20	405	0.7	00.0
Bath Spa U 100 5 20 130 3.8 15.4	1						
	Bath Spa U	100	5	20	130	3.8	15.4

U Worcester	120	0	10	130	0.0	7.7
U London (Institutes	65	25	35	125	20.0	28.0
etc)	00	20	33	125	20.0	20.0
U West London	95	5	20	120	4.2	16.7
Queen Margaret U	60	20	35	115	17.4	30.4
Edinburgh		20		110	17	00.4
Royal Veterinary	85	15	10	110	13.6	9.1
College	0.5	13	10	110	13.0	9.1
St George's U	95	5	0	100	5.0	0.0
London	95	3	0	100	3.0	0.0
U Abertay Dundee	55	10	30	95	10.5	31.6
U Chichester	90	0	5	95	0.0	5.3
U Cumbria	75	5	5	90	5.6	5.6
York St John U		0	10			11.1
	75 65	5		90	0.0 6.3	12.5
U Highlands and	00	5	10	80	0.3	12.5
Islands	00		10	7.5	0.7	40.0
St Mary's U	60	5	10	75	6.7	13.3
Twickenham	10	4.5	4.5	70	04.4	04.0
London Business	10	15	45	70	21.4	64.3
School				0.5	7.7	7.7
Leeds Trinity U	55	5	5	65	7.7	7.7
Southampton	55	0	10	65	0.0	15.4
Solent U						
Harper Adams U	40	15	0	60	25.0	0.0
Liverpool School	35	0	20	60	0.0	33.3
Tropical Med						
Courtauld Institute	30	15	10	55	27.3	18.2
Art						
Glyndwr U	40	0	10	50	0.0	20.0
Glasgow School Art	25	5	10	40	12.5	25.0
Buckinghamshire	35	0	5	40	0.0	12.5
New U						
U Creative Arts	30	5	5	40	12.5	12.5
Guildhall School	25	5	10	30	16.7	33.3
Music Drama						
Bishop Grosseteste	30	0	0	30	0.0	0.0
U						
Falmouth U	20	5	0	25	20.0	0.0
Royal College	10	5	10	25	20.0	40.0
Music						
Royal	20	0	5	25	0.0	20.0
Conservatoire						
Scotland						
Royal Northern	20	0	5	25	0.0	20.0
College Music						
Royal Academy	10	5	5	20	25.0	25.0
Music						
Royal Agricultural U	10	0	10	20	0.0	50.0
Royal Central	15	0	5	20	0.0	25.0
School Speech D	<u> </u>					
Heythrop College	10	0	0	15	0.0	0.0
U St Mark and St	15	0	0	15	0.0	0.0
John						
U Suffolk	15	0	0	15	0.0	0.0
Trinity Laban	10	0	0	10	0.0	0.0
Conservatoire M						
	1			<u> </u>		

Arts U	5	0	0	5	0.0	0.0	
Bournemouth							
Grwp Llandrillo	5	0	0	5	0.0	0.0	
Menai							
Norwich U Arts	5	0	0	5	0.0	0.0	
U Wales (Central)	5	0	0	5	0.0	0.0	
Combined total							
All institutions	65,125	14,985	32,410	112,520	13.3	28.8	

Note: Some tables do not total correctly in the source. This appears to be due to the use of a method of rounding to the nearest unit of 5 in all data.

Source: HESA, https://www.hesa.ac.uk/data-and-analysis/students/where-study

#### Conclusion

The capacity to attract high numbers of postgraduate research students is crucial for the long-term sustainability of any research intensive institution, enabling the reproduction of the next academic generation. Any faltering in the potential supply of high quality postgraduate research numbers at UK universities, where EU and non-EU international students typically account for 40 per cent or more of all postgraduate research effort, and more in the STEM subject areas, would have potentially huge consequences in the longer term.

Just as a great football team relies on an excellent youth academy to train future players and contribute to the wider football arena through transfers, a university must safeguard its future, and the future of the academy, through its postgraduate research students. Like a great football team, a research university must be able to invite in young talent from anywhere. Unlike a wealthy and successful football team that can readily rely on its financial resources to compensate for a sudden absence of talent, a university has limited resources to buy in the best academics. It depends on continued high calibre research to lure staff. In maintaining high quality research, non-UK postgraduates are absolutely crucial to UK higher education.

**Dr Ludovic Highman** is a Senior Research Associate at the Centre for Global Higher Education, based at the UCL Institute of Education.

Email: I.highman@ucl.ac.uk

**Professor Simon Marginson** is Director of the Centre for Global Higher Education and Professor of International Higher Education at the UCL Institute of Education.

Email: s.marginson@ucl.ac.uk



